Release Notes (Details)

Release No: 3.16g Status: Current Released: 24 Jan 2012

Summary

A major release with refinement of the layout form editor, emailing of statements of attainment, and more action processing options.

This release requires a full installation due to the addition of the system libraries to generate PDF files. Either the Setup or Update types are ok, but not the automatic EMT Updater method.

Major Enhancements

LAYOUT EDITING
- Replace the "Hyperlink" Item Type with the option to add a hyperlink URL to text or image items.
- Incorporate "real" print preview based on built-in Windows Web Browser object.
- Remove Layout Geometry display.
- Added option at form level to use left and right sidebar images to an entire document.
- Added option for underline text styles.
- Added move item up & down buttons.
- Add option to delete a form (and detach it from the parent layout).
- Show page breaks in the tree view.
- Insert a space before appending of a field tag to the text of a text item, or after the tag if inserting into other text.
- Retain a list of items expended when refreshing the tree so it doesn't automatically close to the Box level.
- Default item type to Text (not Blank).
- Default selection to the Form level (instead of having no selection).
- Default the name of items using some smarter logic to make them readable.
- Include the item name as the ALT text for images.
- Default image file selection box to all valid image formats (JPG, GIF & PNG - not just JPG).
- Added graphical box widget to set box alignment.

STATEMENTS BY EMAIL
- Added options in Document Layouts to adjust a second version of a layout for emailing purposes.
- Added extra button (near [Preview] & [Print]) to [eMail] statements as eMail actions with PDF attachments on both the Offer Details form (Results page) and the Print Certificates form (Statements page).

PREFERRED CONTACT METHOD
- Added option in Contact Details and Enquiry Details forms to select a preferred contact method for a contact.
- Added option to Action Type details to specify whether to use the contact preferred method (of not).
- In Action Types, replaced the eMail and No-eMail methods and letters with a single pair of default settings.
- Adjusted Mail-Out Manager, Event Action processing and manual Add Action functions to use these new settings.

Minor Enhancements

FORM LETTERS
- Added Concession/Exemption code to form letter fields.

ATTENDANCE
- Added new report format "Student Total Hours".
- Added new session-based class list layout showing any student result codes for the session's module.

STATEMENTS OF ATTAINMENT
- Added option in Result Detail form to select a specific layout for a single student (e.g. to accomodate a long name).

AVETMISS EXPORT
- Removed restriction on NT-DET selection after confirming that there are no local variations for NT.
- Added tighter control of the Language Code in the data entry and export validation.
- Validate LUI numbers as 10 digits and strip off any non-numerics and white spaces.
- When including NAT00130 record in FINAL claims, recognise Credit Transfer (60) outcomes as successful.
- Added an error message & "Fix-It" option when a result date is prior to the offer start date (in offer-based exports).

RESULT DETAILS FORM
- Setting a successful Result Code issues/renews/refreshes the relevant certification when appropriate.

EMAIL SENDING
- Convert ampersands (&) in contact names to "and" when name is used in an email address.
- Added sponsor contact to contact details and options to CC actions to the sponsor contact.

PRINT PREVIEW
- Restore the option to see print preview by opening the default web browser instead of going straight to preview.

ENQUIRY CONTACT SHEET

• Split into two options (with and without the actions list). Renamed reports form "Enquiry Reports".

REFERENCE DATA
• Updated the reference database (EMTCFG).

ENQUIRY DETAILS FORM
• Adjusted the way the Marketing Activity details are displayed and include Activity Type.
• Added [Preview] button to Action details pane (Action page).

ENQUIRY SEARCH
• Refined company name matching to give less credit for finding the search string scattered throughout the targets.
• If Name Matching setting is off (zero) then "Company is Like" option does a contains criteria (should be faster).
• If Registration / Offer / Results button is clicked with a single unselected rego in the list, it will use that rego.

REGISTRATION DETAILS
• Added re-trigger event buttons [!] to Invoice, Receipt and Refund number events.

VSR INTERFACE
• Re-arranged main form to reflect currently accepted monthly steps and link to new web sites.

TRAINING PLANS
• Added Subject Area (of the Course) to list of available fields, for use in "Vocational Title" box in NSW plans.

REPORTS
• Added Registration Date criteria to Registration reports.
• Adjusted Action List (Compact) layout to include company name and make better use of space for comments.
• Added Course and Subject Area criteria to the Payment Due reports.

CONTACT DETAIL FORM
• Enabled the system to support two contact forms open at the same time (usually for different contacts).

ADD NEW SESSIONS FORM
• Resolve the issues of when a day-of-the-week timeslot is selected and the repeat every X days option creates sessions on other days of the week. It gives the option to continue with a blank timeslot in the new sessions.

RESULTS
• Added Module Start / Finish Date criteria to Result Search form and Result Reports form.
• Added Finish date to Results List form.

SALEPERSON LISTS
• Added new option to System Settings to list salespeople by name or company.

Bugs Fixed

REGISTRATIONS
• Force blank Student Count to zero on Registration Details form.
• Manage registrations with blank Registration Status in Offer Details registration tree.
• Manage existing contacts with completely blank Names in the Offer Details registration tree.

WEB INTERFACE
• Process numeric offer numbers with stripped zeroes by reformatting in standard text format.

Patch Updates & General Notes

UPDATE 3.16a
• Display AVETMISS Outcome Code in result list e.g. Competent (20).
• Fixed urgent bug - not setting default Form Letter when creating actions!

UPDATE 3.16b
• Display total charges below the charge list in Registration Details (Billing page).
• Fixed bug with Course Details form when adding Qualifications to the list manually.
• Fixed bug with [Load Results] button (SQL-Server back-ends only).

UPDATE 3.16c
• Added Customer Type to the main fields in the Contact Merge list and forms (Validation Functions).
• Set course Expected Result and other fields to default values when adding Qualifications in the Bulk Load form.
• Offer to start a Remote Assistance session when automatic updater is declined.
• Fix bug when creating a new form for a new (blank) layout or letter.
• Allow more characters in file name selection box (including &, @ and ,) but still disallow chararacters: * ? " < > | .

• Fixed bug with Salesperson list on Sales reports form.

UPDATE 3.16d
• Added WTL to list of AVETMISS State Funding Codes which require NAS Contract No and Client Id (VIC only)
• Updated EMTCFG reference database delayed due to unavailability of training.gov.au download.

UPDATE 3.16e
• Fixed bug with adding students to registration when fuzzy name matching is turned off.
• Add error trapping to the logon process to document any unexpected database issues better.
• Added Clear button (for Month and Period dates) on Other Compliance Reporting form.
• Adjusted EBPPP report for CPSISC to include their student id (stored in Custom No 2) for any reporting period.
• Use \Temp subfolder under front-end folder as a default for temporary files, if possible.

UPDATE 3.15f
• Fix bug with validation of VET Fee-Help Campus Post code field (in VLL file).
• Added checksum validation to ABN and TFN data entry.
• Copy Fee-Help Census Dates from Offer Details form (Content page) to Fee-Help Claim Data form.
• Added default Training Type and Delivery Mode fields to Course Details form (Statistical page).
• For AVETMISS exports based on Offer No, the default folder name now includes the current date.
This is to avoid accidentally overwriting previous data with MIDWAY claims in multiple-year programs.

UPDATE 3.15g
• Add "All Unpaid Statuses" criteria to Sales Reports.
• Fixed bug with temporary folder when previewing in browser mode (when not specified in System Settings form).
• Fixed various non-critical bugs with eMail Version on Document Layout form.
• Include student details in "Student Not Found" message in VSR Student Status report processing.
• Added [Delete] button to Competency reference form.
• Adhoc new charges have a Due Date based on Invoice Terms in System Settings (Financial page).
• Fixed enabling of weighting field when responses 8 and 9 entered in Question Type Detail form.
• Added option to include Work Placement hours in qualification / transcript documents.