

Summary

A major release including the long-awaited upgrade in security permissions. Planned changes to add material stocks and item sales were deferred due to the timing of the 2012 QI reports.

Major Enhancements

QUALITY INDICATORS

- Added Registering Body Report to QI Export form (to avoid the need of use the "SMART" system)

SECURITY

- Added group-based permission system replacing the simple level-based system.
- Operator passwords are stored in a hash format to avoid exposing them to direct database access.

Minor Enhancements

MAIN MENU

- Adjusted Management Menu to bring HEPTCAT Export to the top level and group compliance functions together.
- Slight change to visual look of menu tags to reclaim a bit of space for menu items.

REPORTS

- New formats and criteria in Payment Due and Payments Received (History) reports.

SUPPORT

- Added logging of all Mail-Out Manager exports.
- Added option to selectively report error log by Message Type.
- Added option to Re-Linking form to set the EMTProgram folder as an Access 2010 trusted location.
- Added Role(s) criteria to Contact List reports.

FORM EDITOR

- System calculates, and offers to change, the display height and width in proportion to the actual image size.

FUNDING MANAGEMENT

- Added drop-down list for Course/Site Id values, reference form and Import function. Used in NSW only.
- Update the HEPCAT export function to 2012 standards and implemented the ECAF file (VDU) export.
- Added new fields to Student Registration fields and reporting function to manage NWDF funding.
- Added new fields to Student Registration fields and reporting function to manage ACT apprenticeship funding.
- Added rules for Skills Tasmania AVETMISS funding claims.

RESULT LIST

- Added list column options button to Offer Detail form (Results page).
- Added Start Date and Result Date as optional columns.

COURSE AVAILABILITY

- Extended the Availability Option for Course Statuses to differentiate between those which are available for data entry but not published and those that are also published to the web interface.

OFFER ACTIONS

- New options on the Offer Details form (Actions page) to create actions for customers, students and teachers.

IMPORT CONTACTS

- Validation checks for duplicates on both names and another detail field. New options to open one or more matches and to remove all records with duplicates.

TRAINING PLANS

- Added ACT apprenticeship training plan layout to standard layouts, inc ACT coding of delivery modes.

STATEMENT LAYOUTS

- Added the option to include work placement hours on statements (based on the first linked qualification attempt).

CLASS LISTS

- Added more details to Class List By Payment Status including payments, total amount paid, date, method etc.

SENDING EMAILS

- Fixed bug with sending to multiple CC addresses (e.g. contact Sponsor, enquiry Salesperson, action type Copy To).
- Added new eMail sending authentication options "NTLM" and "Kerebos".
- Added flag "Manual Send Only" to action types to avoid being sent by the mailing list functions.

MAIL-OUT MANAGER

Release No: 3.17b

Status: Current

Released: 16 May 2012

- Added Position and Department fields to datasheet output.

ASSESSMENT TASKS

- Modified task status so that assessed tasks show progressive status (due, received, sent, etc).
- Added "Skip Duplicates" option to Action Types to enable tasks and results to generate "check for a claim stage" actions without creating lots of duplicate actions.

Bugs Fixed

COURSE

- Fix issue with Purchasing Contract drop-down list on Course Details form (Financial page).

MAIN MENU

- Add error trapping in Main Menu check on outstanding actions and new web data (e.g. if WEB database link failed).

DUPLICATE STUDENT NO

- Fixed bug in Student No duplicate checking code causing a system message when a duplicate is detected.

EMAIL DEBUGGING

- Added debug option to manual email action Send to optionally show the SMTP dialog after sending.

Patch Updates & General Notes

UPDATE 3.17a

- Added option to date formatting to add a number of years or months (e.g. "dd/mm/yyyy+3y" or "d mmm yyyy+18m")
- Fixed bug which occurred when adding more than one action in response to a single event.
- Fixed bug in add-to-list function for Letter field on Action Type Details form (MySQL back-ends only).
- Include all survey types beginning with "QI-Learner" or "QI-Employer" in the QI Survey Annual Summary report.
- Update to the latest build of the email sending object (8.1.4500).

UPDATE 3.17b

- Fixed calendar popup buttons on the the Result Details form.
 - Adjusted Permission Type "Enquiry Notes" to have 3 levels. Ensure that Notes are not editable by default.
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